

# The PM Agent.

*Built against the mission. Governed by the people who use it.*

## The proposition.

Off-the-shelf AI tools don't know your delivery cadence, your risk language, or what "done" means in your portfolio. Generic copilots produce generic outputs — and the PMO ends up curating the output instead of running the work. The PM Agent is built for one PMO function, against that function's mission, by a firm whose primary practice is diagnosing why AI fails.

It synthesises status across projects, surfaces risk before it reaches the steering committee, drafts board-grade reporting, and hands every decision back to the humans who own it — with reasoning attached.

## What it does.

SYNTHESISES	SURFACES	HANDS OFF
<ul style="list-style-type: none"><li>— Cross-project status</li><li>— Stand-up summaries</li><li>— Decision logs</li><li>— Board-pack drafts</li></ul>	<ul style="list-style-type: none"><li>— Risk signals from delivery data</li><li>— Resource conflicts</li><li>— Slipping milestones early</li><li>— Stakeholder escalations</li></ul>	<ul style="list-style-type: none"><li>— Decisions to humans</li><li>— Escalations to the PMO Director</li><li>— Edge cases to the working group</li><li>— Always with reasoning attached</li></ul>

## How we build it.

Every build follows the same five-phase loop. The slowness is the point.

<b>01</b> 2 WEEKS	<b>Mission Alignment</b> Workshop with the PMO Director and 3–5 of the team. Output: a written Mission Alignment Document — what the function exists to do, what success looks like, what the agent must never do, and what authority it will have.
<b>02</b> 2 WEEKS	<b>Workflow Mapping</b> Observation and process tracing of how project work actually happens — not how it is documented. Output: a workflow map identifying the tasks the agent will take on, the data it needs, and the human handoff points.
<b>03</b> 3–6 WEEKS	<b>Build</b> Agent built against the workflow map and the Mission Alignment Document. Iterative, with the PMO working group reviewing each iteration. No dark builds.
<b>04</b> 2 WEEKS	<b>Departmental Review</b> Parallel run alongside existing processes. The team uses the agent in production conditions, reviews accuracy and edge cases, and signs off on mission alignment before release.
<b>05</b> 1 WEEK	<b>Executive Release</b> Executive briefing covering scope, governance, review cadence, and performance measures. Agent released to broader use only after executive sign-off.

## INVESTMENT & ENGAGEMENT

Three tiers, scoped to complexity.

STANDARD	EXTENDED	ENTERPRISE
<b>\$35–\$55K</b> 8–10 WEEKS Single workflow, single department, off-the-shelf integrations.	<b>\$55–\$95K</b> 10–14 WEEKS Multi-workflow, single department, custom integrations.	<b>\$95–\$180K</b> 14–20 WEEKS Multi-workflow, multi-department or regulated environment.

Fixed fee, ex GST. Optional Sustained Alignment Retainer (\$3,500–\$8,500/month) available post-release.

### When to engage.

<b>PMO under pressure</b> More projects, same headcount. The Director is being asked to scale the function without scaling the team. The PM Agent absorbs the synthesis and reporting load that consumes the senior PMs.	<b>AI mandate landed</b> The executive team has set an AI adoption target. The PMO needs a credible, governed answer that produces measurable value — not a generic copilot rollout that will look the same as everyone else's.	<b>Reporting burden</b> Status compilation, board-pack drafting, and steering-committee prep are absorbing 30–40% of senior PM time. The PM Agent moves that work to a governed system, freeing senior PMs for delivery.
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### The governance promise.

Every PM Agent is released to broader use only after three sign-offs: the working group (the people who use it daily), the PMO Director (the function owner), and the executive sponsor (the budget holder). No agent goes live without all three. No exceptions.

This is what separates a managed build from a deployed tool. The agent is not finished when the code is written. It is finished when the people who will use it have signed off on what it does, what it doesn't do, and how its performance will be reviewed.

### The first conversation is diagnostic.

60 minutes. No pitch. We assess whether a PM Agent build is the right move for your situation — and tell you if it is not.

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